

FACTS

WHAT DOES ML WEALTH, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ■ Social Security number, income, and credit history ■ Financial account balances, holdings, and transaction history ■ Investment experience, income, and assets When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons clients choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	Yes	Yes
For nonaffiliates to market to you	Yes	Yes

Questions?

Call (888) 659-8244 or email optout@moneylion.com

Who we are

Who is providing this notice?

ML Wealth, LLC

What we do

How does ML Wealth, LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We restrict access to your information to those employees who need to know it to provide products or services to you.

How does ML Wealth, LLC collect my personal information?

We collect your personal information, for example, when you

- Sign an investment advisory agreement
- Open an account
- Apply for a loan or give us your income information
- Tell us where to deposit money or provide employment information

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- MoneyLion of Alabama, LLC, MoneyLion of Arizona, LLC, MoneyLion of California, LLC, MoneyLion of Colorado, LLC, MoneyLion of Connecticut, LLC, MoneyLion of Delaware, LLC, MoneyLion of Florida, LLC, MoneyLion of Idaho, LLC, MoneyLion of Indiana, LLC, MoneyLion of Illinois, LLC, MoneyLion of Kansas, LLC, MoneyLion of Kentucky, LLC, MoneyLion of Louisiana, LLC, MoneyLion of Maryland, LLC, MoneyLion of Michigan, LLC, MoneyLion of Minnesota, LLC, MoneyLion of Mississippi, LLC, MoneyLion of Missouri, LLC, MoneyLion of Nevada, LLC, MoneyLion of New Jersey, LLC, MoneyLion of New Mexico, LLC, MoneyLion of New York, LLC, MoneyLion of North Carolina, LLC, MoneyLion of North Dakota, LLC, MoneyLion of Ohio, LLC, MoneyLion of Oklahoma, LLC, MoneyLion of Oregon, LLC, MoneyLion of South Carolina, LLC, MoneyLion of South Dakota, LLC, MoneyLion of Tennessee, LLC, MoneyLion of Texas, LLC, MoneyLion of Utah, LLC, MoneyLion of Virginia, LLC, MoneyLion of Washington, LLC, MoneyLion of Wisconsin, LLC, MoneyLion of Wyoming, LLC, MoneyLion, Inc., and all subsidiaries of MoneyLion, Inc.

Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ Nonaffiliates we share with may include financial services providers and non-financial companies, and other businesses.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ■ Our joint marketers may include financial service providers, non-financial companies, and other businesses

Your Rights as a California Resident

Residents of California have the right to request from us certain information with respect to the types of personal information we share with third parties for those third parties' direct marketing purposes and the identities of the third parties with whom the business has shared such information during the immediately preceding calendar year. To exercise your rights, you may make one request each year by emailing us at support@moneylion.com. Your request should specify your full name and the email address you used when submitting personal information to us.